

Code VDS
Company name Viet Dragon Securities Corporation
Date 03/29/2018
Subject Resolution on the 2018 AGM

Content:

On March 28, 2018, Viet Dragon Securities Corporation announces Resolution of Annual General Meeting 2018 as follows:

1. Approving the business result in 2017:

No.	Content	Value (million dong)
1	Total revenue	366,417
2	Total expenses	228,075
3	Profit before tax	138,342
4	Corporate income tax	26,985
5	Profit after tax	111,357

2. Approving the business plan in 2018:

No.	Content	Value (million dong)
1	Total revenue	469,000
2	Total expenses	289,000
3	Profit before tax	180,000
4	Corporate income tax	36,000
5	Profit after tax	144,000

3. Approving the report on the Board of Directors activities in 2017 and plan for 2018.
4. Approving the report from the Supervisory Board in 2017
5. Approving the audited financial statements in 2017 by Vietnam PricewaterhouseCoopers Company Limited.
6. Approving the 2017 profit distribution and plan for 2018:

- a. Profit distribution in 2017:

No.	Content	Amount (dong)
1	Profit before tax	138,341,587,510

2	Corporate income tax expenses	26,984,674,394
3	Profit before tax	111,356,913,116
4	To pay stock dividend for 2017 at the ratio of 10%	91,000,000,000
5	Remaining profit after dividend payment	20,356,913,116

b. Profit distribution plan in 2018:

No.	Content	Amount (dongs)
1	Profit before tax	180,000,000,000
2	Corporate income tax expenses	36,000,000,000
3	Profit before tax	144,000,000,000
4	To pay dividend for 2018 at the ratio of 10%	104,000,000,000
5	Remaining profit after dividend payment	40,000,000,000

7. Approving the selection of one of the four auditing companies to audit financial statements in 2018:
- Vietnam Ernst & Young Company Limited;
 - KPMG Company Limited;
 - Vietnam PricewaterhouseCoopers Company Limited;
 - Vietnam Deloitte Company Limited.
8. Approving the remuneration of the Board of Directors, Supervisory Board in 2017 and plan for 2018:
- In 2017: 1.67 dongs
 - In 2018: 1.5% profit after tax
9. Approving the plan for stock issuance to pay dividend and ESOP:
- a. Stock issuance to pay dividend:
- Number of shares expected to be issued: 9,100,000 shares
 - Total value (based on the par value): VND91,000,000,000
 - Charter capital after the issue: VND1,001,000,000,000
 - Issuing ratio: 10%
 - Issue object: existing shareholders
 - Right execution rate: 10:1 (shareholder who owns 10 shares will receive 01 new share.)
 - Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
 - Expected time of implementation: in 2018
- b. Stock issuance under ESOP:
- Number of shares expected to be issued: 3,900,000 shares

- Total value (based on the par value): VND39,000,000,000
 - Charter capital after the issue: VND1,040,000,000,000
 - Issue object: Key staff
 - Issue method: direct selling
 - Issue price: 10,000 dongs/share
 - These shares will be restricted in 03 months from the finish date of offering.
10. Approving the resignation of Mr. Dao Hong Chau as member of BODs as from March 22, 2018.
 11. Approving the appointment of Mr. Nguyen Quoc Bao as member of Independent BODs for the period 2017 – 2021
 12. Approving the additional derivatives business
 13. Approving the covered warrant business.